(December 2017 Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) 1 Issuer's name **ALTABA INC** 77-0398689 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **ALEXI WELLMAN** 646-679-2000 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 140 EAST 45TH STREET, 15TH FLOOR NEW YORK, NY 10017-3144 8 Date of action 9 Classification and description JULY 20, 2022 COMMON STOCK 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 021346101 AABA Organizational Action Attach additional statements if needed. See back of form for additional guestions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► On July 21, 2022 a cash liquidating distribution of \$1.43 per share to holders of common stock was announced. On July 29,2022 the distribution was paid. This distribution is a part of a series of distributions in complete liquidation of Altaba, Inc. On April 2, 2019, the Fund's Board of Directors approved the liquidation and dissolution of the Fund pursuant to a Plan of Complete Liquidation and Dissolution, which was approved by stockholders on June 27, 2019. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► See Statement 1 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► See Statement 1

Part		Organizational Action (continued	()					
17 I	iot the	o applicable Internal Revenue Code costic	n(a) and aubacation(a)	upon which the tax	trootmon	t is based b		
		the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶evenue Code Sections 331 and 346						
IIICITIC	ar ixev	chae code sections 331 and 340						
10	_							
18 (∍an ar	ny resulting loss be recognized? ► No. Se	e Statement I					
40 5						.		
		e any other information necessary to imple vith respect to the tax year of the shareh						
терога	able v	nurrespect to the tax year of the sharer	loider during which t	ne distribution wa	<u>s receive</u>	u (e.g. 202.	z ioi caleridai	year taxpayers).
		der penalties of perjury, I declare that I have exa						
	belie	ef, it is true, correct, and complete. Declaration o	of preparer (other than off	icer) is based on all inf	formation o	f which prepa	arer has any know	vledge.
Sign	an in well my					= (0.		
Here	Signature Delvi a. wellm				_ Date ►		9/22	
		A EVINELIA A		7	Title ► CHIEF EXECUTIVE/FINANCIAL OFFICER			
	Prin	t your name ► ALEXI WELLMAN Print/Type preparer's name	Preparer's signature		Title ► Date	CHIEF EX		ANCIAL OFFICER PTIN
Paid		1555 001/01		CGHN)]	7/27/22	Check if self-employed	P00637129
Prep							Firm's EIN ▶	86-1065772
Use	Unly	Firm's address > 225 WEST SANTA CL	ARA STREET. SUITE	E 200, SAN JOSE. (CA 95113		Phone no.	408-704-4000
Send F	orm 8	3937 (including accompanying statements)						

ALTABA INC. FORM 8937

PART II, LINES 15, 16, AND 18

In general, the liquidating distribution will be treated for U.S. federal income tax purposes as part of a series of distributions in complete liquidation of Altaba Inc. ("Altaba") in which amounts received by stockholders are treated as full payment in exchange for their shares of Altaba common stock. The liquidating distribution will first be applied against and reduce a stockholder's adjusted tax basis in its Altaba common stock. A stockholder will recognize gain as a result of the liquidating distribution to the extent that the value of the liquidating distribution (\$1.43 per share) received by the stockholder with respect to a share exceeds the stockholder's adjusted basis in the share. A stockholder generally cannot recognize a loss on a liquidating distribution until the final liquidating distribution is made. If a stockholder holds different blocks of Altaba common stock (generally as a result of having acquired shares at different times or at different prices), gain or loss is calculated separately with respect to each such block.