See separate instructions.

Part I Reporting Issuer

| Pa | Reporting I | Issuer | | | | | | | | |
|--|---|-------------------------|--|------------------------------|---|--|--|--|--|--|
| 1 | Issuer's name | | 2 Issuer's employer identification number (EIN) | | | | | | | |
| ALT | ABA INC. | | 77-0398689 | | | | | | | |
| 3 | Name of contact for add | ditional information | 4 Telephone No. of contact | | 5 Email address of contact | | | | | |
| ALE | XI WELLMAN | | | 646-679-2000 | | | | | | |
| 6 | Number and street (or F | P.O. box if mail is not | 7 City, town, or post office, state, and ZIP code of contact | | | | | | | |
| PO I | 3OX 278 | | | | COMMACK, NY 11725 | | | | | |
| 8 | Date of action | | 9 Class | ification and description | | | | | | |
| Febr | ruary 9, 2023 | | COMMO | N STOCK | | | | | | |
| 10 | CUSIP number | 11 Serial number(s | 3) | 12 Ticker symbol | 13 Account number(s) | | | | | |
| | 021346101 021ESC017 | | | ААВА | | | | | | |
| Pa | rt II Organizatio | onal Action Attac | h additional | statements if needed. S | ee back of form for additional questions. | | | | | |
| 14 | Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for | | | | | | | | | |
| | the action ► On Feb | ruary 9, 2023 a cash | liquidating of | distribution of \$0.96 per s | hare to holders of common stock was announced. On | | | | | |
| Febr | ruary 17, 2023 the distr | ribution was paid. T | nis distributi | on is a part of a series of | distributions in complete liquidation of Altaba, Inc. On | | | | | |
| Apri | I 2, 2019, the Fund's B | oard of Directors ap | proved the li | quidation and dissolution | n of the Fund pursuant to a Plan of Complete Liquidation | | | | | |
| and | Dissolution, which wa | s approved by stoc | kholders on . | June 27, 2019. | | | | | | |
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| 15 | Describe the quantitat | tive effect of the orga | nizational acti | on on the basis of the secu | rity in the hands of a U.S. taxpayer as an adjustment per | | | | | |
| share or as a percentage of old basis See Statement 1 | | | | | | | | | | |
| | | | 2 2 tatomont | • | | | | | | |
| | | | | | | | | | | |

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► See Statement 1

| Form 893 | 37 (12-2 | .017) | | | | | | Page 2 |
|--------------|----------|--|----------------------------|--------------------------|----------------|---|-------------------|------------------|
| Part | Ι | Organizational Action (continued) | | | | | | |
| | | | | | | | | |
| | | applicable Internal Revenue Code section | (s) and subsection(s) ι | pon which the tax t | reatment is | based 🕨 | • | |
| Internal | Reve | nue Code Sections 331 and 346 | | | | | | |
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| 10 0 | | | Chatamant 1 | | | | | |
| 18 C | an any | resulting loss be recognized? ► <u>No. See</u> | e Statement I | | | | | |
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| 19 Pi | rovide | any other information necessary to implen | nent the adjustment, s | such as the reportat | ole tax year I | This of the second s | organizational | action is |
| reporta | ble wi | th respect to the tax year of the shareho | older during which th | e distribution was | received (e | .g. 2023 | 3 for calendar | year taxpayers). |
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| | | r penalties of perjury, I declare that I have examination of | | | | | | |
| | Deliet | it is true, correct, and complete. Declaration of | preparer (other than offic | er) is based on all info | rmation of wh | icn prepa | arer has any know | vledge. |
| Sign | | alexi a. wellow | | | | | | |
| Here | Signa | | Date► February 17, 2023 | | | | | |
| | | | | | | | | |
| | Print | your name► ALEXI WELLMAN | 1 | | | HIEF EX | ECUTIVE/FIN | ANCIAL OFFICER |
| Paid | | Print/Type preparer's name | Preparer's signature | (Ben | Date 2/15 | /2023 | Check 🗌 if | PTIN |
| Prepa | arer | JEFF SOKOL | | 09 | 2/15 | 12023 | self-employed | P00637129 |
| Use C | | Firm's name | | | | | Firm's EIN ► | 86-1065772 |
| | - | Firm's address ► 225 WEST SANTA CLA | ARA STREET, SUITE | 200, SAN JOSE, C | A 95113 | | Phone no. | 408-704-4000 |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

PART II, LINES 15, 16, AND 18

In general, the liquidating distribution will be treated for U.S. federal income tax purposes as part of a series of distributions in complete liquidation of Altaba Inc. ("Altaba") in which amounts received by stockholders are treated as full payment in exchange for their shares of Altaba common stock. The liquidating distribution will first be applied against and reduce a stockholder's adjusted tax basis in its Altaba common stock. A stockholder will recognize gain as a result of the liquidating distribution to the extent that the value of the liquidating distribution (\$0.96 per share) received by the stockholder with respect to a share exceeds the stockholder's adjusted basis in the share. A stockholder generally cannot recognize a loss on a liquidating distribution until the final liquidating distribution is made. If a stockholder holds different blocks of Altaba common stock (generally as a result of having acquired shares at different times or at different prices), gain or loss is calculated separately with respect to each such block.